

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

AD
IOWA ETHICS AND
CAMPAIGN DISCLOSURE BOARD
2009 OCT 29 PM 1:04

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

IMPORTANT: Indicate by # type of committee you are reporting for: 6

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Kyle Mertz

Political Party (if applicable)

Office Sought

Alteona City Council

District (if Senate or House)

**FORM
DR-2**

(Rev. 07/2007)

**DISCLOSURE
REPORT**

For Office Use Only

Comm. # _____
Logged In _____
Scanned _____
Computer _____
Audited _____

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

[Signature]
SIGNATURE OF PERSON FILING REPORT

957-9712
TELEPHONE

10-28-09
DATE SIGNED

I AM FILING A October 29, 2009 REPORT FOR (1) ELECTION (2) NON-ELECTION YEAR.

(report date)

Indicate by # 1

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

11.3.09

County & Local Committees, enter County in
which Election is held

POLK

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$ 0

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

3,750

Schedule F: Loans Received total (Attach Schedule F)

0

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$ 3,750

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

3,506⁸³

Schedule F: Loan Repayments total (Attach Schedule F)

0

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 243¹⁷

****UNPAID BILLS** (From Schedule D - Attach Schedule D)

\$ 1,069⁵¹

****IN KIND CONTRIBUTIONS** (From Schedule E - Attach Schedule E)

\$ 733⁸⁰

****OUTSTANDING LOANS** (From Schedule F - Attach Schedule F)

\$ 0

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES X NO

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 0

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
9.10.09	ID# CK#	Ann Atkin 553 S Hickory Blvd. Pleasant Hill, IA 50327		\$ 100 ⁰⁰	<input type="checkbox"/>
9.17.09	ID# CK#	Jack Bishop 829 Elmwood Ct. Altoona, IA 50009		100 ⁰⁰	<input type="checkbox"/>
9.24.09	ID# CK#	Jason Hellickson 765 Foster Dr. Des Moines, IA 50312		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	K.A. McDonald 2604 12th St. SW Altoona, IA 50009		30 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Robert Beattie 825 Elmwood Ct. SW Altoona, IA 50009		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	S. Kay Alcantar 702 5th St SE Altoona, IA 50009		40 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Gary Sherzan 1014 Brookview Dr. Altoona, IA 50009		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Phyllis Murphy 607 4th St SE Altoona, IA 50009		40 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Elaine Castelline 1913 5th St SW Altoona, IA 50009		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Ed Skinner 1755 Hilltop Cir. Pleasant Hill, IA 50327		200 ⁰⁰	<input checked="" type="checkbox"/>
SUB-TOTAL				\$ 810	
TOTAL (if last page of this schedule)				\$	

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Page 1 of 4
(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

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9.24.09	ID# CK#	Jammy Franzen 2920 SE 68th St Pleasant Hill, IA 50327		\$ 60 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Denny Franzen 9186 NE 46th Ave Attoona, IA 50009		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Gary Jones 4360 Shoreline Dr. Pleasant Hill, IA 50327		30 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	J. Douglas Reichardt 3001 Westown Parkway West Des Moines, IA 50266		250 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Thomas Flynn 2000 Financial Center Des Moines, IA 50309		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Steve Flood 4321 Greenwood Dr. Des Moines, IA 50312		200 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Michael Foley 506 SE Wanda Dr. Ankeny, IA 50021		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Paul Johnson 202 1st St SE Bendungan, IA 50035		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Peter Cowrie 686 58th Pl. West Des Moines, IA 50266		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Peggy Maxwell 2900 SW 30th St. Des Moines, IA 50321	aunt	100 ⁰⁰	<input checked="" type="checkbox"/>
SUB-TOTAL				\$ 1090	
TOTAL (if last page of this schedule)				\$	

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(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

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9.24.09	ID# CK#	Suku Radia 4800 Stonebridge Cir. West Des Moines, IA 50265		\$ 100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Brian Morlan Des Moines, IA		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Brian Wessels 9037 NW 31st St. Polk City, IA 50226		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Ray Sears 1795 Waters Edge Dr. Pleasant Hill, IA 50327		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Lois Skinner P.O. Box 367 Altoona, IA 50009		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Anthony Palmer 9112 NE 54th Ave. Altoona, IA 50009	Cousin-in-law	100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Donald Timmins 8409 NE 54th Ave Altoona, IA 50009		200 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Phyllis Mertz 5665 Columbine Dr. Johnston, IA 50131	grandmother	100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Clinton Pursley 305 Pine Ave. Norwalk, IA 50211		100 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Debra Mertz 4604 83rd St Urbandale, IA 50322	mother	100 ⁰⁰	<input checked="" type="checkbox"/>

SUB-TOTAL

\$ 950

TOTAL (if last page of this schedule)

\$

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(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

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9.24.09	ID# CK#	Diane Telfer 4033 Treeline Ct. NE Cedar Rapids, IA 52411		\$ 50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Stephen Bouchard 608 3rd Ave NW Altoona, IA 50009		50 ⁰⁰	<input checked="" type="checkbox"/>
9.24.09	ID# CK#	Nickolas Henderson 13233 Pineview Dr. Clive, IA 50325		100 ⁰⁰	<input checked="" type="checkbox"/>
9.28.09	ID# CK#	Lori Wiederin 3001 Westown Pkwy West Des Moines, IA 50266		50 ⁰⁰	<input type="checkbox"/>
9.28.09	ID# CK#	Virginia Anderson 6882 NE 56th St Altoona, IA 50009	grandmother	200 ⁰⁰	<input type="checkbox"/>
9.28.09	ID# CK#	Clifford Augspurger 1604 S. 43rd St. West Des Moines, IA 50265		100 ⁰⁰	<input type="checkbox"/>
10.5.09	ID# CK#	Jim Swift 3001 Westown Pkwy West Des Moines, IA 50266		100 ⁰⁰	<input type="checkbox"/>
10.11.09	ID# CK#	William Clark 1909 Ellis Road #9 Cedar Rapids, IA 52405		50 ⁰⁰	<input type="checkbox"/>
10.13.09	ID# CK#	Derron Heldt 523 Maggie Ln Altoona, IA 50009		100 ⁰⁰	<input type="checkbox"/>
10.14.09	ID# CK#	Clay Willey 5257 E Oakwood Dr. Pleasant Hill, IA 50327		100 ⁰⁰	<input type="checkbox"/>

SUB-TOTAL

\$ 900

TOTAL (if last page of this schedule)

\$ 3,750

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(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

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EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10-16-09	ID# CK#	Herald - Index 100 8th St SE, Ste. H Altoona, IA 50009	Ads for 10-13/14 10-20/21 10-27,28	\$ 421 ²⁰
10-16-09	ID# CK#	Carter Printing 1739 E Grand Ave Des Moines, IA 50316	flyers, letterhead, letter imprint, + envelopes	890 ⁴³
10-20-09	ID# CK#	Kyle Mertz 1708 Pinewood Ct SW Altoona, IA 50009	reimbursement for staplers for yard signs	50 ⁸⁴
10-24-09	ID# CK#	Kyle Mertz 1708 Pinewood Ct SW Altoona, IA 50009	reimbursement for large yard signs	1,746 ⁴⁶
10-25-09	ID# CK#	Carter Printing 1739 E Grand Ave Des Moines, IA 50316	postcards	81 ⁴¹
10-25-09	ID# CK#	Staples 3500 8th St SW Altoona, IA 50009	flyers	316 ⁴⁹
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 3,506 ⁸³
TOTAL (if last page of this schedule)				\$ 3,506 ⁸³

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

Page 1 of 1

(for Schedule B)

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

NOTE: Debts previously reported that remain unpaid must be included on this Schedule, as well as any new obligations incurred in this period.

Reset Form

SCHEDULE D (Rev. 08/98)	INCURRED INDEBTEDNESS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**DEBTS/OBLIGATIONS REMAINING THIS REPORTING PERIOD
(DO NOT INCLUDE LOANS -- SHOW LOANS ON SCHEDULE F)**

An "incurred debt" is a debt for goods or services ordered or received, but not paid for by the end of the reporting period., regardless of whether an invoice has been received.

DATE INCURRED (MM/DD/YR)	NAME AND ADDRESS OF PERSON TO WHOM DEBT OR OBLIGATION IS OWED	DESCRIPTION OF GOODS OR SERVICES PROVIDED OR PURCHASED	BALANCE OWED AT CLOSE OF REPORTING PERIOD*
9.23.09	Gary Palmer 7070 64th ST NE Altoona, IA 50009	yard signs	\$ 1,069 ⁰¹
SUB-TOTAL			\$ 1,069 ⁰¹
TOTAL DEBTS OWED BY COMMITTEE AT THE END OF THIS REPORTING PERIOD			\$ 1,069 ⁰¹

*If actual figure is unknown, show "estimated" beside the figure.

Page 1 of 1
(for Schedule D)**CANDIDATE COMMITTEES NOTE:**

*Incurred indebtedness also includes each person/entity with whom the candidate's committee has entered into a contract during the reporting period for future or continuing performance. Enter the name of the consultant who provides or procures services for items such as advertising, fund-raising, polling, managing, or organizing services. Report on Schedule G the nature of performance and the estimated performance reasonably expected of the consultant.

COMMITTEE NAME (Must be same as on Statement of Organization)

Citizens for Mertz

Reset Form

SCHEDULE
E
(Rev. 06/97)IN-KIND
CONTRIBUTIONS☐ CHECK THIS BOX IF
AMENDING FORM

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
8.12.09	Kyle Mertz 1708 Pinewood Ct. SW Altoona, IA 50009	self	payment for campaign logo	\$ 110 ⁰⁰	<input type="checkbox"/>
9.14.09	Debra Mertz 4604 83rd St Urbandale, IA	mother	stamps	52 ⁸⁰	<input type="checkbox"/>
9.22.09	Ginger Palmer 7070 64th St NE Altoona, IA	mother-in-law	candy for stamps SEP parade	35 ⁰⁰	<input type="checkbox"/>
9.24.09	Randy Fix 1715 Adventureland Dr. Altoona, IA 50009		food for fundraiser luncheon	450 ⁰⁰	<input type="checkbox"/>
10.12.09	Debra Mertz 4604 83rd St Urbandale, IA	mother	stamps	44 ⁰⁰	<input type="checkbox"/>
10.21.09	Debra Mertz 4604 83rd St Urbandale, IA	mother	stamps	42 ⁰⁰	<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

SUB-TOTAL \$ 733⁸⁰TOTAL (if last
page of this
schedule) \$ 733⁸⁰

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Page 1 of 1
(for Schedule E)